

Hearing Date: December 14, 2017, 1:30 p.m. A.S.T.

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,
Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS
(Jointly Administered)

**NOTICE OF HEARING ON URGENT RENEWED JOINT MOTION BY THE AD HOC
GROUP OF GENERAL OBLIGATION BONDHOLDERS, AMBAC ASSURANCE
CORPORATION, ASSURED GUARANTY CORP., ASSURED GUARANTY
MUNICIPAL CORP., THE MUTUAL FUND GROUP, AND NATIONAL PUBLIC
FINANCE GUARANTEE CORPORATION
FOR ORDER AUTHORIZING RULE 2004 EXAMINATION**

PLEASE TAKE NOTICE that a hearing on the *Urgent Renewed Joint Motion By The Ad Hoc Group of General Obligation Bondholders, Ambac Assurance Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., The Mutual Fund Group, and National Public Finance Guarantee Corporation For Order Authorizing Rule 2004 Examination* (filed November 28, 2017) (the “Renewed Motion”) will be held before the Honorable Judith G. Dein, United States Magistrate Judge, at the United States District Court for the District of Massachusetts, in Courtroom 15, John Joseph Moakley U.S. Courthouse, 1 Courthouse Way,

¹ The Debtors in these title III cases (collectively, the “Title III Cases”), along with each Debtor’s respective Title III Case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

Suite 2300, Boston, Massachusetts 02210, on December 14, 2017 at 1:30 p.m. (Atlantic Standard Time).

PLEASE TAKE FURTHER NOTICE that any responses or objections (“Objections”) to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Puerto Rico, shall be filed with the Court so as to be received by whatever date is ordered by the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with Rule 5 of the Local Civil Rules for the District of Puerto Rico, and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF), to the extent applicable, and shall be served upon the parties required by the *Third Amended Case Management Procedures* (Dkt. 1512-1). Movants propose that the Court set a deadline of December 6, 2017, which would give the parties sufficient time to meet and confer as provided in Paragraph 1.c of the November 21, 2017 Order issued by this Court prior to filing a joint status report on December 11, 2017. See Dkt. 1847 ¶¶ 1.c, 2. Movants further propose that the Court enter an order setting the deadline for any reply brief in support of the Renewed Motion to be filed by December 11, 2017.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the District Court may enter an order granting the relief sought without a hearing pursuant to the Third Amended Case Management Procedures.

Dated: November 28, 2017
San Juan, Puerto Rico

Respectfully submitted.

JIMÉNEZ, GRAFFAM & LAUSELL

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